

SULLIVAN, MOUNTJOY, STAINBACK & MILLER PSC
ATTORNEYS AT LAW

Ronald M. Sullivan
Jesse T. Mountjoy
Frank Stainback
James M. Miller
Michael A. Fiorella
William R. Dexter
Allen W. Holbrook
R. Michael Sullivan
Bryan R. Reynolds
Tyson A. Kamuf
Mark W. Starnes
C. Ellsworth Mountjoy
Susan Montalvo-Gesser

April 25, 2008

Via Federal Express

Ms. Stephanie Stumbo
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

RECEIVED

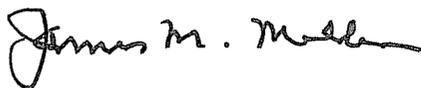
APR 28 2008
PUBLIC SERVICE
COMMISSION

Re: Case No. 2007-00455
Filing Deficiencies

Dear Ms. Stumbo:

Please refer to the letter dated April 16, 2008, from Mike Burford, Director, Division of Filings, to Mr. C. William Blackburn and me. In that letter, Mr. Burford identified filing deficiencies in the First Amendment and Supplement to Application filed by Big Rivers Electric Corporation on March 31, 2008, and identified the information required to cure the deficiency. In accordance with the directions in that letter, attached hereto are six copies of the information requested. I have served a copy of this letter and attachment on each of the persons identified on the attached service list.

Sincerely yours,



James M. Miller

JMM/ej
Enclosures

cc: C. William Blackburn
David A. Spainhoward
Service List

Telephone (270) 926-4000
Telecopier (270) 683-6694

100 St. Ann Building
PO Box 727
Owensboro, Kentucky
42302-0727

**Information provided in P.S.C. Case No. 2007-00455
pursuant to 807 KAR 5:001 §11(2)(b)**

Third Restated Mortgage and Security Agreement made by and among Big Rivers Electric Corporation, United States of America, Ambac Assurance Corporation, Credit Suisse First Boston, acting by and through its New York Branch, U. S. Bank Trust National Association, as Trustee, National Rural Utilities Cooperative Finance Corporation, PBR-1 Statutory Trust, PBR-2 Statutory Trust, PBR-3 Statutory Trust, FBR-1 Statutory Trust, FBR-2 Statutory Trust and Ambac Credit Products, LLC, dated as of August 1, 2001. ***Previously filed in P.S.C. Case No. 97-204***

First Amendment dated as of July 15, 2003, to Third Restated Mortgage and Security Agreement made by and among Big Rivers Electric Corporation, United States of America, Ambac Assurance Corporation, Credit Suisse First Boston, acting by and through its New York Branch, U. S. Bank Trust National Association, as Trustee, National Rural Utilities Cooperative Finance Corporation, PBR-1 Statutory Trust, PBR-2 Statutory Trust, PBR-3 Statutory Trust, FBR-1 Statutory Trust, FBR-2 Statutory Trust and Ambac Credit Products, LLC, dated as of August 1, 2001. ***Previously filed in P.S.C. Case No. 2003-00240***

Mortgage and Security Agreement by and among Big Rivers Electric Corporation, Western Kentucky Energy Corp., LG&E Energy Marketing Inc. and WKE Station Two Inc. dated as of July 15, 1998. ***Previously filed in P.S.C. Case No. 97-204***

Mortgage and Security Agreement (LEM Mortgage) by and among Big Rivers Electric Corporation, Western Kentucky Energy Corp., LG&E Energy Marketing Inc. and WKE Station Two Inc. dated as of July 15, 1998. ***Previously filed in P.S.C. Case No. 97-204***

First Amendment to Mortgage and Security Agreement (LEM Mortgage) by and among Big Rivers Electric Corporation, Western Kentucky Energy Corp., LG&E Energy Marketing Inc. and WKE Corp. dated as of August 22, 2002. ***Previously filed in P.S.C. Case No. 2002-00195***

Subordinated Mortgage and Security Agreement made by and among Big Rivers Electric Corporation, PBR-1 Statutory Trust, PBR-2 Statutory Trust, PBR-3 Statutory Trust, FBR-1 Statutory Trust, FBR-2 Statutory Trust, PBR-1 OP Statutory Trust, PBR-2 OP Statutory Trust, PBR-3 OP Statutory Trust, FBR-1 OP Statutory Trust, FBR-2 OP Statutory Trust, Ambac Credit Products, LLC, AME Investments, LLC, CoBank, ACB, Bluegrass Leasing, Fleet Real Estate, Inc., AME Asset Funding, LLC, and Ambac Assurance Corporation dated as of April 1, 2000. ***Previously filed in P.S.C. Case No. 99-450***

SERVICE LIST
BIG RIVERS ELECTRIC CORPORATION
PSC CASE NO. 2007-00455

Hon. Robert Michel
Orrick, Herrington & Sutcliffe
666 Fifth Avenue
New York, NY 10103

Hon. Kyle Drefke
Orrick, Herrington & Sutcliffe
Columbia Center
1152 15th Street, NW
Washington, DC 20005

Charles Buechel
Utility & Economic Consulting Inc.
116 Carrie Court
Lexington, KY 40515

Hon. Doug Beresford
Hon. Geof Hobday
Hogan & Hartson
555 Thirteenth Street, NW
Washington, DC 20004

Paul Thompson
E.ON U.S. LLC
220 West Main Street
Louisville, KY 40202

David Sinclair
E.ON U.S. LLC
220 West Main Street
Louisville, KY 40202

D. Ralph Bowling
Western Kentucky Energy Corp.
P. O. Box 1518
Henderson, KY 42419

Hon. Kendrick Riggs
Stoll, Keenon & Ogden PLLC
500 West Jefferson Street
Louisville, KY 40202

Hon. Allyson Sturgeon
E.ON U.S. LLC
220 West Main Street
Louisville, KY 40202

Kelly Nuckols
Jackson Purchase Energy Corp.
P. O. Box 4030
Paducah, KY 42002-4030

Burns Mercer
Meade County RECC
P. O. Box 489
Brandenburg, KY 40108

Sandy Novick
Kenergy Corp.
P. O. Box 18
Henderson, KY 42419

Hon. Frank N. King
Dorsey, King, Gray,
Norment & Hopgood
318 Second Street
Henderson, KY 42420

Hon. David Denton
Denton & Kueler, LLP
P.O. Box 929
555 Jefferson Street, Suite 301
Paducah, KY 42002-0929

Hon. Tom Brite
Brite and Butler
P. O. Box 309
Hardinsburg, KY 40143

Jack Gaines
JDG Consulting, LLC
P. O. Box 88039
Dunwoody, GA 30356

SERVICE LIST
BIG RIVERS ELECTRIC CORPORATION
PSC CASE NO. 2007-00455

Hon. Michael L. Kurtz
Boehm, Kurtz & Lowry
Suite 2110
36 East Seventh Street
Cincinnati, OH 45202

Hon. David Brown
Stites & Harbison, PLLC
1800 Aegon Center
400 West Market Street
Louisville, KY 40202

Henry Fayne
1980 Hillside Drive
Columbus, Ohio 43221

Allan Eyre
631 Mallard Lane
Henderson, KY 42420

Russell Klepper
Energy Services Group
316 Maxwell Road
Alpharetta, GA 30004

Hon. C. B. West
Stoll Keenon Ogden PLLC
201C North Main Street
Henderson, KY 42420

Gary Quick
Henderson Municipal Power & Light
100 5th Street
Henderson, KY 42420

Hon. John N. Hughes
124 West Todd Street
Frankfort, Kentucky 40601

Hon. Dennis Howard
Assistant Attorney General
Office of the Attorney General
Utility & Rate Intervention Division
1024 Capital Center Drive, Suite 200
Frankfort, KY 40601-8204

Mr. David Brevitz
Brevitz Consulting Services
3623 Southwest WoodValley Terrace
Topeka, KS 66614

Don Meade
800 Republic Building
420 W. Muhammad Ali Blvd.
Louisville, KY 40202

Katherine Simpson Allen
Stites & Harbison, PLLC
401 Commerce Street
Suite 800
Nashville, Tennessee 37219